# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

# **SCHEDULE 13G**

(Rule 13d-102)

Information to be Included in Statements Filed Pursuant to § 240.13d-1(b), (c) and (d) and Amendments Thereto Filed Pursuant to § 240.13d-2

Under the Securities Exchange Act of 1934 (Amendment No. )

# Xilio Therapeutics, Inc.

(Name of Issuer)

Common Stock, \$0.0001 par value per share (Title of Class of Securities)

> 98422T100 (CUSIP Number)

October 26, 2021 (Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☐ Rule 13d-1(c)

☐ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended ("Act"), or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	Names of reporting persons						
	Bain C	Bain Capital Life Sciences Fund II, L.P.					
2							
	(a) □		(b) □				
3	SEC use only						
3	SEC u	se oi	ny				
4	4 Citizenship or place of organization						
	Cayman Islands						
		5	Sole voting power				
Nu	mber of		0 shares of Common Stock				
	hares	6	Shared voting power				
	eficially						
	ned by		1,348,682 shares of Common Stock				
	each porting	7	Sole dispositive power				
person			0 shares of Common Stock				
,	with:	8	Shared dispositive power				
			1,348,682 shares of Common Stock				
9	Aggreg	gate	amount beneficially owned by each reporting person				
	00 0	,					
			shares of Common Stock				
10	Check if the aggregate amount in Row (9) excludes certain shares						
11							
	5.1%						
12	Type of reporting person						
	Street Street						
	PN						

1	Names of reporting persons						
		BCLS II Investco, LP					
2							
	(a) 🗆		(b) □				
3	SEC use only						
4	Citizenship or place of organization						
	Delaware						
Number of		5	Sole voting power				
			0 shares of Common Stock				
S	hares	6	Shared voting power				
	eficially ned by		1,250,000 shares of Common Stock				
each reporting		7	Sole dispositive power				
P	erson		0 shares of Common Stock				
with:		8	Shared dispositive power				
			1,250,000 shares of Common Stock				
9	Aggregate amount beneficially owned by each reporting person						
	1,250,000 shares of Common Stock						
10							
11							
	4.7%						
12	Type of reporting person						
	PN						
l							

1	Names of reporting persons					
	BCIP Li	fe S	ciences Associates, LP			
2	· · · · · · · · · · · · · · · · · · ·					
	(a) □		(b) □			
3	SEC use only					
4	Citizenship or place of organization					
	Delaware					
		5	Sole voting power			
Nu	mber of		0 shares of Common Stock			
	hares	6	Shared voting power			
_	eficially					
	ned by	7	164,262 shares of Common Stock			
	each		Sole dispositive power			
	porting erson		0 shares of Common Stock			
	with:	8	Shared dispositive power			
		0	Silated dispositive power			
			164,262 shares of Common Stock			
9	Aggreg	gate a	amount beneficially owned by each reporting person			
	16106					
10			ares of Common Stock			
10	Спеск	шш	e aggregate amount in Row (9) excludes certain shares			
11						
	0.6%					
12	Type of reporting person					
	PN					
	FIN					

# Item 1(a). Name of Issuer

The name of the issuer to which this filing on Schedule 13G relates is Xilio Therapeutics, Inc. (the "Issuer").

#### Item 1(b). Address of Issuer's Principal Executive Offices

The principal executive offices of the Issuer are located at 828 Winter Street, Suite 300, Waltham, Massachusetts 02451.

#### Item 2(a). Name of Person Filing

This Schedule 13G is being filed jointly by Bain Capital Life Sciences Fund II, L.P., a Cayman exempted limited partnership ("BCLS II"), BCLS II Investco, LP, a Delaware limited partnership ("BCLS II Investco"), and BCIP Life Sciences Associates, LP, a Delaware limited partnership ("BCIPLS" and, together with BCLS II and BCLS II Investco, the "Reporting Persons").

Bain Capital Life Sciences Investors, LLC, a Delaware limited liability company ("BCLSI"), is the manager of Bain Capital Life Sciences Investors II, LLC, a Cayman limited liability company ("BCLSI II"), which is the general partner of BCLS II.

BCLS II Investco (GP), LLC, a Delaware limited liability company ("BCLS II Investco GP"), whose manager is BCLS II, is the general partner of BCLS II Investco.

Boylston Coinvestors, LLC, a Delaware limited liability company ("Boylston"), is the general partner of BCIPLS. BCLSI governs the investment strategy and decision-making process with respect to investments held by BCIPLS.

As a result, BCLSI may be deemed to share voting and dispositive power with respect to the securities held by the Reporting Persons.

The Reporting Persons have entered into a Joint Filing Agreement, dated November 5, 2021, pursuant to which the Reporting Persons have agreed to file this Schedule 13G jointly in accordance with the provisions of Rule 13d-1(k)(1) promulgated under the Act.

#### Item 2(b). Address of Principal Business Office or, if None, Residence

The principal business address for each of the Reporting Persons, BCLSI, BCLSI II, BCLS II Investco GP and Boylston is 200 Clarendon Street, Boston, MA 02116.

#### Item 2(c). Citizenship

BCLS II and BCLSI II are organized under the laws of the Cayman Islands. BCLS II Investco, BCIPLS, BCLSI, BCLS II Investco GP and Boylston are organized under the laws of the State of Delaware.

#### Item 2(d). Title of Class of Securities

The class of securities of the Issuer to which this Schedule 13G relates is Common Stock, \$0.0001 par value per share ("Common Stock").

#### Item 2(e). CUSIP Number

The CUSIP number of the Common Stock is 98422T100.

#### Item 3. If this statement is filed pursuant to §§ 240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 780); (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c); ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c); (c) (d) ☐ Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8); (e) $\square$ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E); (f) ☐ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F); (g) ☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G); (h) ☐ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813); (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act (15 U.S.C. 80a-3); $\square$ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J); (j) (k) $\square$ Group, in accordance with § 240.13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution.

#### Item 4. Ownership

#### (a) Amount beneficially owned:

As of the date hereof, BCLS II holds 1,348,682 shares of Common Stock, representing approximately 5.1% of the outstanding shares of Common Stock, BCLS II Investco holds 1,250,000 shares of Common Stock, representing approximately 4.7% of the outstanding shares of Common Stock, and BCIPLS holds 164,262 shares of Common Stock, representing approximately 0.6% of the outstanding shares of Common Stock.

As a result of the foregoing and the relationships described in Item 2(a) of this Schedule 13G, the Reporting Persons may be deemed to collectively beneficially own an aggregate of 2,762,944 shares of Common Stock, representing approximately 10.4% of the outstanding shares of Common Stock.

The percentage of the outstanding shares of Common Stock held by the Reporting Persons is based on 26,666,008 shares of Common Stock issued and outstanding, as reported by the Issuer in its prospectus relating to its initial public offering, filed with the Securities and Exchange Commission pursuant to Rule 424(b) under the Securities Act of 1933, as amended, on October 22, 2021.

#### (b) Percent of class:

See Item 4(a) hereof.

### (c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

(

(ii) Shared power to vote or direct the vote:

BCLS II 1,348,682
BCLS II Investco 1,250,000
BCIPLS 164,262

(iii) Sole power to dispose or to direct the disposition of:

0

(iv) Shared power to dispose or to direct the disposition of:

BCLS II 1,348,682 BCLS II Investco 1,250,000 BCIPLS 164,262

#### Item 5. Ownership of Five Percent or Less of a Class

Not applicable.

#### Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not applicable.

# Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person

Not applicable.

#### Item 8. Identification and Classification of Members of the Group

Not applicable.

### Item 9. Notice of Dissolution of Group

Not applicable.

# Item 10. Certifications

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the Issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

# **SIGNATURES**

After reasonable inquiry and to the best of its knowledge and belief, the undersigned certifies that the information in this statement is true, complete and correct.

Dated: November 5, 2021

# Bain Capital Life Sciences Fund II, L.P.

By: Bain Capital Life Sciences Investors II, LLC, its general partner

By: Bain Capital Life Sciences Investors, LLC, its manager

By: /s/ Andrew Hack

Name: Andrew Hack
Title: Managing Director

### BCLS II Investco, LP

By: BCLS II Investco (GP), LLC, its general partner

By: Bain Capital Life Sciences Fund II, L.P., its manager

By: Bain Capital Life Sciences Investors II, LLC, its general partner

By: Bain Capital Life Sciences Investors, LLC, its manager

By: /s/ Andrew Hack

Name: Andrew Hack
Title: Managing Director

### **BCIP Life Sciences Associates, LP**

By: Boylston Coinvestors, LLC, its general partner

By: /s/ Andrew Hack

Name: Andrew Hack Title: Authorized Signatory

# AGREEMENT REGARDING THE JOINT FILING OF SCHEDULE 13G

The undersigned hereby agree as follows:

- (i) Each of them is individually eligible to use the Schedule 13G to which this Exhibit is attached, and such Schedule 13G is filed on behalf of each of them; and
- (ii) Each of them is responsible for the timely filing of such Schedule 13G and any amendments thereto, and for the completeness and accuracy of the information concerning such person contained therein; but none of them is responsible for the completeness or accuracy of the information concerning the other persons making the filing, unless such person knows or has reason to believe that such information is inaccurate.

Dated: November 5, 2021

#### Bain Capital Life Sciences Fund II, L.P.

By: Bain Capital Life Sciences Investors II, LLC, its general partner

By: Bain Capital Life Sciences Investors, LLC, its manager

By: /s/ Andrew Hack

Name: Andrew Hack
Title: Managing Director

#### BCLS II Investco, LP

By: BCLS II Investco (GP), LLC, its general partner

By: Bain Capital Life Sciences Fund II, L.P., its manager

By: Bain Capital Life Sciences Investors II, LLC, its general partner

By: Bain Capital Life Sciences Investors, LLC, its manager

By: /s/ Andrew Hack

Name: Andrew Hack
Title: Managing Director

#### **BCIP Life Sciences Associates, LP**

By: Boylston Coinvestors, LLC, its general partner

By: /s/ Andrew Hack

Name: Andrew Hack Title: Authorized Signatory